



PRO SEP - LETTER OF INTENT

This Letter of Intent will serve as your indication to establish a SEP for yourself under the **PRO** SEP program. From this information a plan establishment enrollment kit will be populated and sent to you via email.

Name:

Name of Company

Street Address:

City:

State:

Zip:

Email:

Telephone:

Employer Identification Number (EIN):

TYPE of Entity

Sole Proprietor

Partnership

Corporation

Limited Liability Company (LLC)

Participant Name:

Street Address:

City:

State:

Zip:

Email:

Telephone:

SS#

DOB:

Marital Status : Single Married Divorced

Sex : Male Female

Signed:

Date:

Please return to:

Email: NewAccounts@vantagebenefits.com

Fax: (972) 993-8299

For assistance call: (888) 581-9787

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